

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

Terms defined in the Abridged Prospectus dated 21 May 2015 ("Abridged Prospectus") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Rights Shares with Warrants (as defined herein) as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA") and amendments or any re-enactment made thereto from time to time, and therefore, the SICDA (including all amendments thereof) and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the Provisional Rights Shares with Warrants (as defined herein).



BINTAI KINDEN CORPORATION BERHAD

(Company No.: 290870-P)

(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 102,500,327 NEW ORDINARY SHARES OF RM0.20 EACH IN BINTAI KINDEN CORPORATION BERHAD ("BKCB") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE, TOGETHER WITH UP TO 102,500,327 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF NINE (9) RIGHTS SHARES TOGETHER WITH NINE (9) WARRANTS FOR EVERY TEN (10) EXISTING ORDINARY SHARES OF RM0.20 EACH HELD BY THE ENTITLED SHAREHOLDERS OF BKCB AS AT 5.00 P.M. ON 21 MAY 2015 ("RIGHTS ISSUE")

Principal Adviser



INVESTMENT BANK BERHAD (20657-W)

To: Our Entitled Shareholders

Dear Sir/Madam,

Our Board of Directors ("**Board**") has provisionally allotted to you, in accordance with the resolution passed at the Extraordinary General Meeting of our Company convened on 13 April 2015, and the approval of Bursa Malaysia Securities Berhad (635998-W) ("**Bursa Securities**") dated 24 March 2015, the number of Rights Shares with Warrants as indicated below ("**Provisional Rights Shares with Warrants**").

We wish to advise you that the following Provisional Rights Shares with Warrants have been confirmed by Bursa Depository and upon acceptance, the Rights Shares with Warrants will be credited into your Central Depository System ("**CDS**") account(s), subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("**RSF**") issued by our Company.

The Provisional Rights Shares with Warrants are allotted subject to the terms and conditions stated in the Abridged Prospectus. Bursa Securities has already prescribed our securities listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Rights Shares with Warrants are prescribed securities and as such, all dealings in the Provisional Rights Shares with Warrants will be by book entries through CDS accounts and will be governed by the SICDA (including all amendments thereof) and the Rules of Bursa Depository.

ALL RIGHTS SHARES AND WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND THE WARRANTS INTO THE CDS ACCOUNTS OF ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFEEE(S) (IF APPLICABLE). NO PHYSICAL SHARE AND WARRANT CERTIFICATES WILL BE ISSUED.

Our Board reserves the right to allot any Excess Rights Shares with Warrants applied for under Part I (B) of the RSF on a fair and equitable basis and in such manner as it deems fit, expedient and in the best interests of our Company. As such, it is the intention of our Board to allot the Excess Rights Shares with Warrants in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on priority as follows:- (a) the shareholdings in BKCB of the applicants as per their CDS accounts on the Entitlement Date; and (b) the quantum of Excess Rights Shares with Warrants applied for; and
- (iii) thirdly, for allocation to transferee(s) and/or renounee(s) who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, based on the quantum of Excess Rights Shares with Warrants applied for.

In the event of any balance Rights Shares with Warrants after the above allocations, the balance will be allocated in the same process as set out in (ii) to (iii) above. Subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in Sections 3.8 (i) to (iii) of the Abridged Prospectus are achieved, our Board also reserves the right not to accept any application for the Excess Rights Shares with Warrants or to accept any such application in part only, without assigning any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF THE ENTITLED SHAREHOLDER

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NUMBER OF BKCB SHARES HELD AS AT 5.00 P.M. ON 21 MAY 2015	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.20 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIME

Entitlement Date : Thursday, 21 May 2015 at 5.00 p.m.
Last date and time for:
 Sale of provisional allotment of rights : Thursday, 28 May 2015 at 5.00 p.m.
 Transfer of provisional allotment of rights : Tuesday, 2 June 2015 at 4.00 p.m.
 Acceptance and payment : Friday, 5 June 2015 at 5.00 p.m.*
 Excess application and payment : Friday, 5 June 2015 at 5.00 p.m.*

* or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time.

By order of the Board
Ng Lai Yee (MAICSA 7031768)
 Company Secretary

Share Registrar:
Tricor Investor Services Sdn Bhd (118401-V)
 Level 17, The Gardens North Tower
 Mid Valley City, Lingkaran Syed Putra
 59200 Kuala Lumpur
 Tel. No.: 603-2264 3883
 Fax No.: 603-2282 1886

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 21 MAY 2015 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS OTHERWISE STATED.



BINTAI KINDEN CORPORATION BERHAD
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 102,500,327 NEW ORDINARY SHARES OF RM0.20 EACH IN BINTAI KINDEN CORPORATION BERHAD ("BKCB") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE, TOGETHER WITH UP TO 102,500,327 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF NINE (9) RIGHTS SHARES TOGETHER WITH NINE (9) WARRANTS FOR EVERY TEN (10) EXISTING ORDINARY SHARES OF RM0.20 EACH HELD BY THE ENTITLED SHAREHOLDERS OF BKCB AS AT 5.00 P.M. ON 21 MAY 2015 ("RIGHTS ISSUE")

NAME AND ADDRESS (in block letters as per the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"))

NRIC NO. / PASSPORT NO. (STATE/ COUNTRY) / COMPANY NO.:

CDS A/C NO.

Table with 4 columns: NUMBER OF BKCB SHARES HELD AS AT 5.00 P.M. ON 21 MAY 2015, NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU, NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU, AMOUNT PAYABLE IN FULL UPON ACCEPTANCE IN RM0.20 PER RIGHTS SHARE (RM)

Note: If you have subsequently purchased additional provisional Rights Shares with Warrants ("Provisional Allotments of Rights") from the open market, you should indicate your acceptance of the total Provisional Allotments of Rights that you have standing to the credit in your CDS account under Part I(A) below.

To: The Board
PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS AND APPLICATION FO EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus, I/we* hereby irrevocably:
(a) *accept the number of Rights Shares with Warrants as stated below which were provisionally allotted/renounced/transferred to me/us*;
(b) *apply for the number of Excess Rights Shares with Warrants as stated below in addition to the above;
in accordance with and subject to the Memorandum and Articles of Association of the Company.
I/We* enclose herewith Banker's Draft/Cashier's Order/Money Order/Postal Order for payment as stated below, in favour of the respective account stated below and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the Rights Shares with Warrants accepted/applied for, and hereby request for the said Rights Shares with Warrants to be credited into my/our CDS account as stated above:-

Table with 4 columns: NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED/EXCESS APPLIED, AMOUNT PAYABLE AT RM0.20 PER RIGHTS SHARE (RM), BANKER'S DRAFT/ CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO., PAYABLE TO

PART II - DECLARATION

I/We* hereby confirm and declare that:
(i) All information provided by me/us* is true and correct;
(ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our* rights may be rejected; and
• I am 18 years of age or over.
• I am/We are* resident(s) of Malaysia.
• I am/We are* resident(s) of (country) and having citizenship.
• I am/We are* nominee(s) of a person who is a Bumiputera/Non-Bumiputera/Non-Citizen* resident in (country) and having citizenship.
• I/We* consent to BKCB and the Share Registrar of BKCB collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Shares with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We* have read and understood and hereby accept all the terms and conditions set out in this RSF, NPA and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance as set out therein.



Signature/Authorised Signatory(ies)
(Corporate bodies must affix their Common Seal)

Date
Contact telephone number during office hours

Table with 2 columns: LAST DATE AND TIME FOR:-, Acceptance and payment, Excess application and payment

* Please delete whichever is not applicable.

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue should be addressed to our Share Registrar, Tricor Investor Services Sdn Bhd (118401-V), at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.**

This RSF, together with the Abridged Prospectus and the Notice of Provisional Allotment (collectively referred to as the "Documents"), are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the Rights Shares with Warrants to be issued under the Rights Issue would result in the contravention of any laws of such countries or jurisdictions. Such shareholders should note the additional terms and restrictions as set out in Section 3 of the Abridged Prospectus. Neither BKCB, KAF Investment Bank Berhad nor any other advisers to the Rights Issue shall accept any responsibility or liability in the event that any acceptance or sale/transfer of the provisional allotment of the Rights Shares with Warrants made by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) are residents.

Our shareholders have approved the Rights Issue at the Extraordinary General Meeting held on 13 April 2015. Approval from Bursa Malaysia Securities Berhad ("Bursa Securities") had been obtained on 24 March 2015 which include amongst others, the admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new ordinary shares of RM0.20 each in BKCB to be issued arising from the exercise of the Warrants on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue. The official listing of and quotation for the said securities will commence after receipt of confirmation from Bursa Depository that all the CDS accounts of the successful Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. Admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new ordinary shares of RM0.20 each in BKCB to be issued arising from exercise of the Warrants on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue.

Our Directors have seen and approved all the documentation relating to the Rights Issue. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this RSF unless otherwise stated.

INSTRUCTIONS:**(i) LAST DATE AND TIME FOR ACCEPTANCE, APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS AND PAYMENT**

This RSF is valid for acceptance until 5.00 p.m. on Friday, 5 June 2015 or such later date and time as may be determined and announced by our Board of Directors ("Board"). Where the closing date for acceptance is extended from the original closing date, an announcement of such extension will be made not less than two (2) Market Days before the stipulated date and time.

(ii) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) wish to accept all or part of the Rights Shares with Warrants, please complete Part I(A) and Part II of this RSF in accordance with the notes and instructions contained in this RSF, and despatch the completed and signed RSF together with the relevant remittance in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "BKCB RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side(s) with your name in block letters together with your CDS account number, to be received by our Share Registrar, Tricor Investor Services Sdn Bhd (118401-V), at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, not later than 5.00 p.m. on Friday, 5 June 2015 (or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time). The remittance must be made in the exact amount payable for the Rights Shares with Warrants accepted (ROUNDED UP TO THE NEAREST SEN). Cheques or any other mode(s) of payment are not acceptable.

If the acceptance and payment for the Rights Shares with Warrants are not received by our Share Registrar by 5.00 p.m. on Friday, 5 June 2015 (or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time), the provisional entitlement made to you or the remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. Our Board will then reserve the right to allot such Rights Shares with Warrants to the applicants who have applied for the Excess Rights Shares with Warrants in the manner as set out in Note (iii) below.

No acknowledgement will be issued for receipt of this RSF or application monies in respect of the acceptance of the Rights Shares with Warrants. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at their own risk within eight (8) Market Days from the last date for acceptance and payment for the Rights Shares with Warrants, or such other period as may be prescribed by Bursa Securities. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar or our Company.

(iii) EXCESS RIGHTS SHARES WITH WARRANTS APPLICATION

If you and/or your renounee(s) wish to apply for additional Rights Shares with Warrants in excess of those provisionally allotted to you, please complete Part I(B) of this RSF (in addition to both Part I(A) and Part II) and forward it together with a separate remittance for the full amount payable in respect of the Excess Rights Shares with Warrants applied for, to our Share Registrar, Tricor Investor Services Sdn Bhd (118401-V), at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur. Payment for the Excess Rights Shares with Warrants applied for should be made in the same manner as described in Note (ii) above, with remittance in RM made in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made payable to "BKCB EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side(s) with your name in block letters together with your CDS account number, to be received by our Share Registrar not later than 5.00 p.m. on Friday, 5 June 2015 (or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time). Cheques or any other mode(s) of payment are not acceptable.

No acknowledgement will be issued for receipt of this RSF or application monies in respect of the Excess Rights Shares with Warrants application. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at their own risk within eight (8) Market Days from the last date for application and payment for the Excess Rights Shares with Warrants, or such other period as may be prescribed by Bursa Securities. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar or our Company.

In respect of unsuccessful or partially successful Excess Rights Shares with Warrants applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest and shall be despatched to you within fifteen (15) Market Days from the last date for application and payment for the Excess Rights Shares with Warrants by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

Our Board reserves the right to allot any Excess Rights Shares with Warrants applied for under Part I (B) of the RSF on a fair and equitable basis and in such manner as it deems fit, expedient and in the best interests of our Company. As such, it is the intention of our Board to allot the Excess Rights Shares with Warrants in the following priority:-

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, calculated based on priority as follows:-
 - (aa) the shareholdings in BKCB of the applicants as per their CDS accounts on the Entitlement Date; and
 - (bb) the quantum of Excess Rights Shares with Warrants applied for; and
- (c) thirdly, for allocation to transferee(s) and/or renounee(s) who have applied for Excess Rights Shares with Warrants, on a pro-rata basis and in board lots, based on the quantum of Excess Rights Shares with Warrants applied for.

In the event of any balance Rights Shares with Warrants after the above allocations, the balance will be allocated in the same process as set out in (iii)(b) to (iii)(c) above. Subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board as set out in Sections 3.8 (i) to (iii) of the Abridged Prospectus are achieved, our Board also reserves the right not to accept any application for the Excess Rights Shares with Warrants or to accept any such application in part only, without assigning any reason.

(iv) SALE/TRANSFER OF THE PROVISIONAL RIGHTS SHARES WITH WARRANTS

The Provisional Rights Shares with Warrants are renouneable. If you wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants to one (1) or more persons, you may do so through your stockbroker without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your CDS account(s). To sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants, you may sell such entitlement in the open market or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling or transferring all or part of your entitlement to the Provisional Rights Shares with Warrants, you need not deliver this RSF or any document to your stockbroker. You are however advised to ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your CDS account(s) before selling or transferring.

Renounee(s)/transferee(s) of the Provisional Rights Shares with Warrants may obtain a copy of the Abridged Prospectus and this RSF from their stockbrokers, our Share Registrar, our Registered Office or Bursa Securities' website (<http://www.bursamalaysia.com>).

If you have sold or transferred only part of your entitlement to the Provisional Rights Shares with Warrants, you may still accept the balance of your entitlement to the Provisional Rights Shares with Warrants by completing both Part I and Part II of this RSF and deliver the completed and signed RSF together with the relevant remittance to our Share Registrar in the manner as set out in Note (ii) above.

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) The Rights Shares with Warrants subscribed by you and/or your renounee(s)/transferee(s) (if applicable) will be credited into your and/or your renounee(s)/transferee(s)' respective CDS accounts as stated on this RSF or the exact accounts appearing in Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegal.
- (f) You and/or your renounee(s)/transferee(s) (if applicable) should note that all RSF and remittances lodged with our Share Registrar shall be irrevocable and cannot be subsequently withdrawn.
- (g) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.